



320-2285 Clark Drive, Vancouver, BC V5N 3G8
tel. 604.257.5151 | fax. 604.257.5148

jfsvancouver.ca

Gift of Securities

Thank you for your interest in donating securities to Jewish Family Services. Simply follow these directions:

1. Complete the form below with your broker's assistance and inform your broker or financial advisor regarding your gift of securities to Jewish Family Services.
2. Your broker delivers the form and securities to our agent, **Ventum Financial**

For account of:	Jewish Family Services
Account Number:	025-1618-5
CUID#:	PISV
Contact:	Taylor Ross
Email:	taylor.ross@ventumfinancial.com
Phone:	604-718-7599
Fax:	604-664-2639

3. Please also send a copy of the form to our office: development@jfsvancouver.ca or 604-257-5148.
4. The securities will be sold and deposited into our bank account. This process may take up to two weeks.
5. JFS will issue a tax receipt to you based on the market closing price on the day they are received in our brokerage account.

Thank you for making a difference in the lives of our many clients! If you have any questions or concerns, please do not hesitate to call:

Chris Chan
Senior Database Administrator and Associate, Philanthropy
tel: 604-637-3315
fax: 604-257-5148
email: cchan@jfsvancouver.ca www.jfsvancouver.ca

Jewish Family Services Charitable Registration #: 107534794RR0001



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Gift of Securities Transfer Form to Jewish Family Services

Please complete all fields with your broker's assistance.

Broker details:

Broker Contact Name

Brokerage Name

CUID# (Broker to complete)

Telephone

Email

Client Account Number

Donor/Client Information:

Name of donor/client for charitable tax receipting purposes

Full Address

Telephone

Email

Instructions from Donor to Broker

I hereby give authority to deliver free as a charitable gift the following securities to Ventum Financial to the attention of Cole Steenge or credit to account **#025-1618-5** in the name of **Jewish Family Services**.

Number of shares	Name of Securities	Symbol	CUSIP#

Authorization of Donor / Client (signature)

Date authorized

☐ I have emailed a signed copy of this form to taylor.ross@ventumfinancial.com or faxed to 604-664-2639.

☐ I have emailed a signed copy of this form to development@jfsvancouver.ca or faxed to 604-257-5148.