

SUGGESTED WILL CLAUSES

RESIDUAL BEQUEST: You donate all or a percentage of your estate to the beneficiary after all your debts, taxes, expenses and other specific bequests have been paid.

"I give the residue of my estate (or percentage of the residue) to Jewish Family Services to be used for such of the objects and purposes as the Board of Directors shall from time to time determine."

SPECIFIC BEQUEST: You designate a specific dollar amount, or piece of property, such as real estate, stocks, bonds or works of art.

"I give the sum of \$XXX,XXX (or description of other property) JFS to be used for such of the objects and purposes as the Board of Directors shall from time to time determine."

CONTINGENT BEQUEST - *Your gift will take effect only if the original intention cannot be met (e.g. if the primary or alternate beneficiaries do not survive the donor).*

"If (name of primary beneficiary) does not survive me for 30 days, then I give (description of gift) to the Jewish Family Services to be used for such of the objects and purposes as the Board of Directors shall from time to time determine."

GIFT RESTRICTIONS - Whatever the form of the bequest, it may be for an unrestricted (as all above examples are) or a restricted use. Where you have a special interest in a specific program or service provided by JFS you may choose to restrict the use of your gift. Since no one can anticipate the changes and developments that may occur in the future, we recommend that you include a "power to vary" clause to ensure your gift will deliver maximum value to community. The italicized portion of the sample clauses above should be changed to:

"...to be used for (specify specific purpose) provided, however, that if the circumstances make the specified use of this bequest impractical or undesirable, the Board of Directors is authorized to apply the bequest to other purposes which conform as much as possible to the spirit and intent of this bequest."



Jewish Family Services
320-2285 Clark Drive
Vancouver, BC V5N 3G9
Tele: 604-257-5151